

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	
	)	Chapter 11
W.R. GRACE & CO., <u>et al.</u> ,	)	Case No. 01-01139 (JKF)
	)	(Jointly Administered)
Debtors.	)	
	)	Reference Docket Nos. 5833, 5950 & 5979

**CERTIFICATION OF COUNSEL REGARDING DOCKET NUMBER 5833**

The undersigned counsel hereby certifies the following to be true and correct:

1. On June 18, 2004, he filed the *Application of David T. Austern, Future Claimants' Representative, for Authorization to Employ CIBC World Markets Corp. as Financial Advisor to the Future Claimants' Representative* [Docket No. 5833] (the "Application").
2. Pursuant to the Notice of Application, objections to the Application were due on or before July 8, 2004. On July 8, 2004, the Official Committee of Asbestos Property Damage Claimants filed its *Limited Objection to Application Of David T. Austern, Future Claimants' Representative, For Authorization to Employ CIBC World Markets Corp. as Financial Advisor to the Future Claimants' Representative* [Docket No. 5950] (the "Objection").
3. On July 14, 2004, the undersigned filed the *Future Claimants' Representative's Reply to Limited Objections of the Official Committee of Asbestos Property Damage Claimants to Applications of Future Claimants' Representative for Authorization to Employ Swidler Berlin Shereff Friedman, LLP as Bankruptcy Counsel, Phillips, Goldman & Spence, P.A. as Local Bankruptcy Counsel and CIBC World Markets Corp. as Financial Advisor* [Docket No. 5979]

(the "Response"). Negotiations between the parties have resulted in the Official Committee of Asbestos Property Damage Claimants withdrawing its objection to the Application.

THEREFORE, the undersigned requests that the Court enter the Order attached to the Application at its earliest convenience.

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Date: August 18, 2004

**CERTIFICATE OF SERVICE**

I, CELESTE A. HARTMAN, Senior Paralegal, do hereby certify that I am not less than 18 years of age, and that a copy of the foregoing *Certification of Counsel Regarding Docket No. 5833* was served upon all parties on the attached list by U.S. Mail on August 18, 2004.

Under penalty of perjury, I declare that the foregoing is correct.

  
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